



**OHIO TURNPIKE AND
INFRASTRUCTURE COMMISSION**

682 Prospect Street
Berea, Ohio 44017

**REQUEST FOR QUALIFICATIONS (“RFQ”)
TO SERVE AS UNDERWRITER**

ISSUE DATE

March 11, 2016

INQUIRY END DATE

5:00 P.M. (Eastern), March 25, 2016

QUALIFICATION STATEMENT SUBMITTALS TO BE RECEIVED BY:

2:00 P.M. (Eastern), April 1, 2016

ATTENTION OF RESPONDENTS IS DIRECTED TO:

ANSWERS TO QUESTIONS RECEIVED THROUGH 3:00PM ON MARCH 24, 2016

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Q#1 Will proposals to serve as selling group member be considered?

A#1 No. Proposals to serve as selling group member will not be considered.

Q#2 Are joint proposals permitted in connection with the RFQ?

A#2 Statements of Qualifications from a joint venture between two firms partnering to serve as a co-Manager are permitted.

Q#2 With regards to Section A, Question 13, is it permissible to include a web link to the most recent audited financial statements in lieu of a hard copy with our response?

A#3 The Commission will answer this question in a future Q&A response.