



News from the

Ohio Turnpike Commission

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May 25, 2012 (For Immediate Release)
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Moody's affirms Turnpike's strong credit rating

Berea, Ohio - Moody's Investors Service has reaffirmed the Ohio Turnpike Commission's credit rating of Aa3 with a stable outlook.

Moody's stated that their Aa3 rating took into consideration the Turnpike's established role as a critical link in the nation's highway system, in addition to its highly developed and well-diversified economic base. The Ohio Turnpike has maintained a solid financial operation and satisfactory debt service with a long and stable track record of tolled traffic. Moody's also sighted the Ohio Turnpike Commission's recent stable traffic trends; adequate liquidity; and limited future debt needs.

With this recent evaluation of the Ohio Turnpike Commission bonds, it is concluded that the 241-mile toll road remains one of the highest rated toll roads in the country.

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