



**OHIO TURNPIKE AND
INFRASTRUCTURE COMMISSION**

ADDENDUM NO. 1
ISSUED JULY 10, 2024

to

RFQ NO. 17-2024
REQUEST FOR QUALIFICATIONS (RFQ) TO SERVE AS UNDERWRITER

PROPOSAL DUE DATE: 5:00 P.M. (EASTERN TIME), JULY 31, 2024

ATTENTION OF RESPONDENTS IS DIRECTED TO:

ANSWERS TO QUESTIONS RECEIVED THROUGH 5:00 PM ON JULY 9, 2024

Issued by the Ohio Turnpike and Infrastructure Commission through Aimee W. Lane, Esq, Director of Contracts Administration.

Aimee W. Lane

Aimee W. Lane, Esq.,
Director of Contracts Administration

July 10, 2024
Date

ANSWERS TO QUESTIONS RECEIVED THROUGH 5:00 P.M. ON JULY 9, 2024:

Q#1 In relation to question #5, “Discuss specific ideas you have for optimizing the Commissions current debt portfolio by generating economic savings, or in other ways. Detail how your idea(s) impacts the Commission's cost of capital (e.g., interest costs) and future debt capacity, as well as any other significant implications,” does the Commission have a preference of MMD date to be used?

A#1 OTIC does not have a preferred MMD date to be used, however July 2024 market conditions would be best. Yield curves should be expressed both in spread to MMD and BVAL High Grade scales.

END OF ADDENDUM NO. 1